

I. Forecast for FY2007

(Unit: Billion Yen)

	FY2001	FY2002	FY2003	FY2004	FY2005	FY2006		FY2007
	Actual	Actual	Actual	Actual	Actual	Forecast (Apr. 2006)	Actual	Forecast (Apr. 2007)
Net Sales	3,648.9	3,639.0	3,309.6	3,410.6	3,604.1	3,700.0	3,855.7	3,940.0
Operating Income/Loss	-68.0	63.1	92.7	120.6	157.7	175.0	233.0	200.0
(Operating Income Ratio)	-1.9%	1.7%	2.8%	3.5%	4.4%	4.7%	6.0%	5.1%
Income/Loss Before Income Taxes	-155.1	2.4	84.7	102.3	152.3	160.0	184.7	185.0
Net Income/ Loss	-77.9	-11.8	44.8	71.1	95.6	105.0	123.0	125.0

I. Forecast for FY2007: Segment Forecast

(Unit: Billion Yen)

		FY2001	FY2002	FY2003	FY2004	FY2005	FY2006		FY2007
		Actual	Actual	Actual	Actual	Actual	Forecast (Apr. 2006)	Actual	Forecast (Apr. 2007)
Energy & Electric Systems	Net Sales	920.6	861.1	797.4	791.9	868.7	890.0	951.0	990.0
	Operating Income/Loss	46.5	59.4	25.9	28.1	25.2	34.0	49.3	50.0
Industrial Automation Systems	Net Sales	600.5	639.4	709.6	781.8	860.1	860.0	956.9	930.0
	Operating Income/Loss	33.1	57.9	66.4	72.3	95.9	96.0	126.2	100.0
Information & Communication Systems	Net Sales	762.5	686.4	681.7	614.0	644.1	690.0	688.0	720.0
	Operating Income/Loss	-90.2	-27.2	0.5	0.2	20.6	25.0	20.8	22.0
Electronic Devices	Net Sales	470.2	460.4	170.4	164.3	170.3	180.0	185.9	190.0
	Operating Income/Loss	-80.5	-53.0	-4.6	6.1	13.5	14.0	12.1	10.0
Home Appliances	Net Sales	726.1	789.1	782.2	866.4	896.4	920.0	921.9	950.0
	Operating Income/Loss	37.1	36.1	19.3	25.6	14.9	20.0	36.6	32.0
Others	Net Sales	569.7	566.1	508.4	581.6	603.5	600.0	630.5	640.0
	Operating Income/Loss	8.5	11.0	8.2	10.5	13.3	12.0	15.1	13.0
Total	Net Sales	3,648.9	3,639.0	3,309.6	3,410.6	3,604.1	3,700.0	3,855.7	3,940.0
	Operating Income/Loss	-68.0	63.1	92.7	120.6	157.7	175.0	233.0	200.0