

# I. Forecast for FY2007

(Unit: Billion Yen)

	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007		
	Actual	Actual	Actual	Actual	Actual	Forecast (Apr. 2007)	First Half Results	Forecast (Oct. 2007)
<b>Net Sales</b>	3,639.0	3,309.6	3,410.6	3,604.1	3,855.7	3,940.0	1,889.7	3,970.0
<b>Operating Income</b> (Operating Income Ratio)	63.1 1.7%	92.7 2.8%	120.6 3.5%	157.7 4.4%	233.0 6.0%	200.0 5.1%	129.1 6.8%	233.0 5.9%
<b>Income Before Income Taxes</b>	2.4	84.7	102.3	152.3	184.7	185.0	129.6	210.0
<b>Net Income/ Loss</b>	-11.8	44.8	71.1	95.6	123.0	125.0	91.5	148.0

# I. Forecast for FY2007: Segment Forecast

(Unit: Billion Yen)

		FY2002	FY2003	FY2004	FY2005	FY2006	FY2007	
		Actual	Actual	Actual	Actual	Actual	Forecast (Apr. 2007)	Forecast (Oct. 2007)
Energy & Electric Systems	Net Sales	861.1	797.4	791.9	868.7	951.0	990.0	1,020.0
	Operating Income/Loss	59.4	25.9	28.1	25.2	49.3	50.0	54.0
Industrial Automation Systems	Net Sales	639.4	709.6	781.8	860.1	956.9	930.0	980.0
	Operating Income/Loss	57.9	66.4	72.3	95.9	126.2	100.0	121.0
Information & Communication Systems	Net Sales	686.4	681.7	614.0	644.1	688.0	720.0	670.0
	Operating Income/Loss	-27.2	0.5	0.2	20.6	20.8	22.0	7.0
Electronic Devices	Net Sales	460.4	170.4	164.3	170.3	185.9	190.0	190.0
	Operating Income/Loss	-53.0	-4.6	6.1	13.5	12.1	10.0	10.0
Home Appliances	Net Sales	789.1	782.2	866.4	896.4	921.9	950.0	970.0
	Operating Income/Loss	36.1	19.3	25.6	14.9	36.6	32.0	55.0
Others	Net Sales	566.1	508.4	581.6	603.5	630.5	640.0	640.0
	Operating Income/Loss	11.0	8.2	10.5	13.3	15.1	13.0	13.0
Total	Net Sales	3,639.0	3,309.6	3,410.6	3,604.1	3,855.7	3,940.0	3,970.0
	Operating Income/Loss	63.1	92.7	120.6	157.7	233.0	200.0	233.0