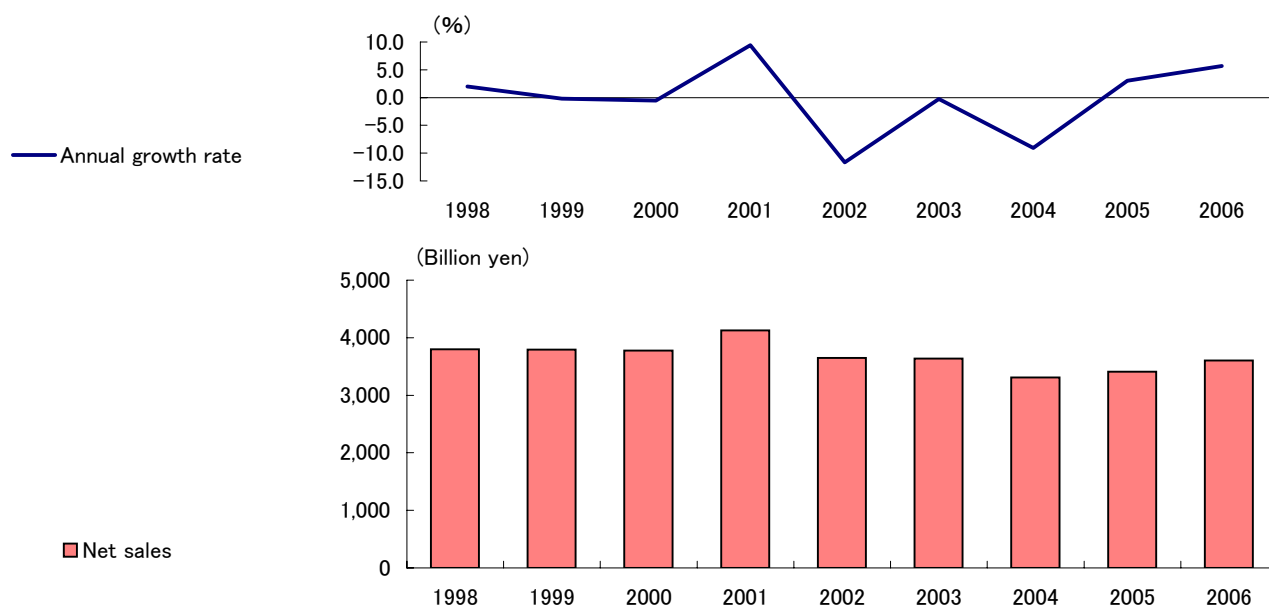
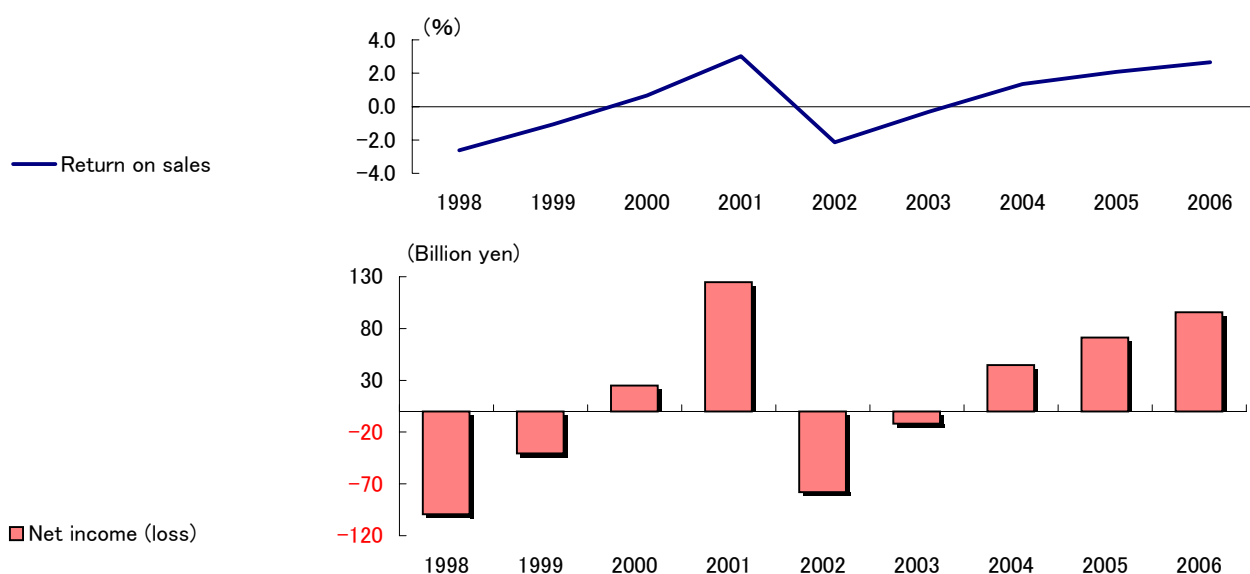


SUMMARY OF OPERATIONS

Net Sales and Annual Growth Rate



Net Income (Loss) and Return on Sales



(Years ended March 31)

| | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|---------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Net sales (Million yen) | 3,801,344 | 3,794,063 | 3,774,230 | 4,129,493 | 3,648,986 | 3,639,071 | 3,309,651 | 3,410,685 | 3,604,185 |
| Percent change from previous year (%) | 2.0 | (0.2) | (0.5) | 9.4 | (11.6) | (0.3) | (9.1) | 3.1 | 5.7 |
| Net income (loss) (Million yen) | (99,242) | (40,633) | 24,833 | 124,786 | (77,970) | (11,825) | 44,839 | 71,175 | 95,692 |
| Percent change from previous year (%) | — | — | — | 402.5 | — | — | — | 58.7 | 34.4 |
| Return on sales (%) | (2.6) | (1.1) | 0.7 | 3.0 | (2.1) | (0.3) | 1.4 | 2.1 | 2.7 |