

**CONSOLIDATED BALANCE SHEETS**  
**(LIABILITIES AND SHAREHOLDERS' EQUITY)**

(Million yen)

Years ended March 31	1998	1999	2000	2001	2002	2003	2004	2005	2006
<b>Current liabilities</b>									
Bank loans	¥770,218	¥654,733	¥435,045	¥482,043	¥507,794	¥333,168	¥227,811	¥133,789	¥93,958
Current portion of long-term debt	223,623	96,512	172,724	291,037	306,071	222,695	117,336	100,453	153,637
Trade payables	791,020	734,234	777,810	894,792	667,078	650,696	619,407	636,829	714,455
Accrued expenses	308,404	308,657	303,996	326,989	307,832	264,276	247,511	266,382	314,105
Employees' savings deposits	4,009	3,746	—	—	—	—	—	—	—
Accrued income taxes	33,736	33,163	31,661	42,710	31,503	34,495	28,595	38,941	64,590
Other current liabilities	103,832	94,788	114,266	141,895	140,585	83,992	75,079	101,268	99,388
<b>Total current liabilities</b>	<b>2,234,842</b>	<b>1,925,833</b>	<b>1,835,502</b>	<b>2,179,466</b>	<b>1,960,863</b>	<b>1,589,322</b>	<b>1,315,739</b>	<b>1,277,662</b>	<b>1,440,133</b>
<b>Long-term debt</b>	<b>775,545</b>	<b>941,046</b>	<b>826,023</b>	<b>630,544</b>	<b>740,180</b>	<b>628,361</b>	<b>559,408</b>	<b>521,542</b>	<b>445,583</b>
<b>Retirement and severance benefits</b>	<b>546,669</b>	<b>732,602</b>	<b>598,241</b>	<b>633,514</b>	<b>748,779</b>	<b>995,765</b>	<b>684,222</b>	<b>584,601</b>	<b>420,348</b>
<b>Other liabilities</b>	<b>22,812</b>	<b>15,214</b>	<b>15,273</b>	<b>10,706</b>	<b>10,639</b>	<b>11,596</b>	<b>15,810</b>	<b>11,307</b>	<b>13,081</b>
<b>Total liabilities</b>	<b>3,579,868</b>	<b>3,614,695</b>	<b>3,275,039</b>	<b>3,454,230</b>	<b>3,460,461</b>	<b>3,225,044</b>	<b>2,575,179</b>	<b>2,395,112</b>	<b>2,319,145</b>
<b>Minority interests</b>	<b>34,369</b>	<b>34,744</b>	<b>36,504</b>	<b>49,226</b>	<b>55,233</b>	<b>54,006</b>	<b>48,512</b>	<b>46,723</b>	<b>52,395</b>
<b>Shareholders' equity</b>									
Common stock	175,813	175,813	175,820	175,820	175,820	175,820	175,820	175,820	175,820
Capital surplus	210,637	210,637	210,643	210,644	210,644	210,671	210,672	210,687	210,938
Legal reserve	44,287	44,526	46,798	49,561	51,054	51,395	51,883	52,596	54,514
Retained earnings	326,021	285,149	295,901	403,968	311,622	299,456	337,367	394,952	473,726
Foreign currency translation adjustments	(15,668)	(13,817)	(21,225)	(13,338)	3,073	(686)	(16,448)	(10,722)	9,426
Minimum pension liability adjustments	(109,547)	(151,103)	(100,894)	(175,662)	(221,543)	(346,546)	(192,844)	(138,658)	(58,695)
Unrealized gains on securities	109,083	64,706	84,708	27,180	11,050	4,545	35,455	36,358	76,987
Treasury stock, at cost	—	—	—	—	(10)	(68)	(373)	(396)	(514)
<b>Total shareholders' equity</b>	<b>740,626</b>	<b>615,911</b>	<b>691,751</b>	<b>678,173</b>	<b>541,710</b>	<b>394,587</b>	<b>601,532</b>	<b>720,637</b>	<b>942,202</b>
<b>Total liabilities and shareholders' equity</b>	<b>¥4,354,863</b>	<b>¥4,265,350</b>	<b>¥4,003,294</b>	<b>¥4,181,629</b>	<b>¥4,057,404</b>	<b>¥3,673,637</b>	<b>¥3,225,223</b>	<b>¥3,162,472</b>	<b>¥3,313,742</b>