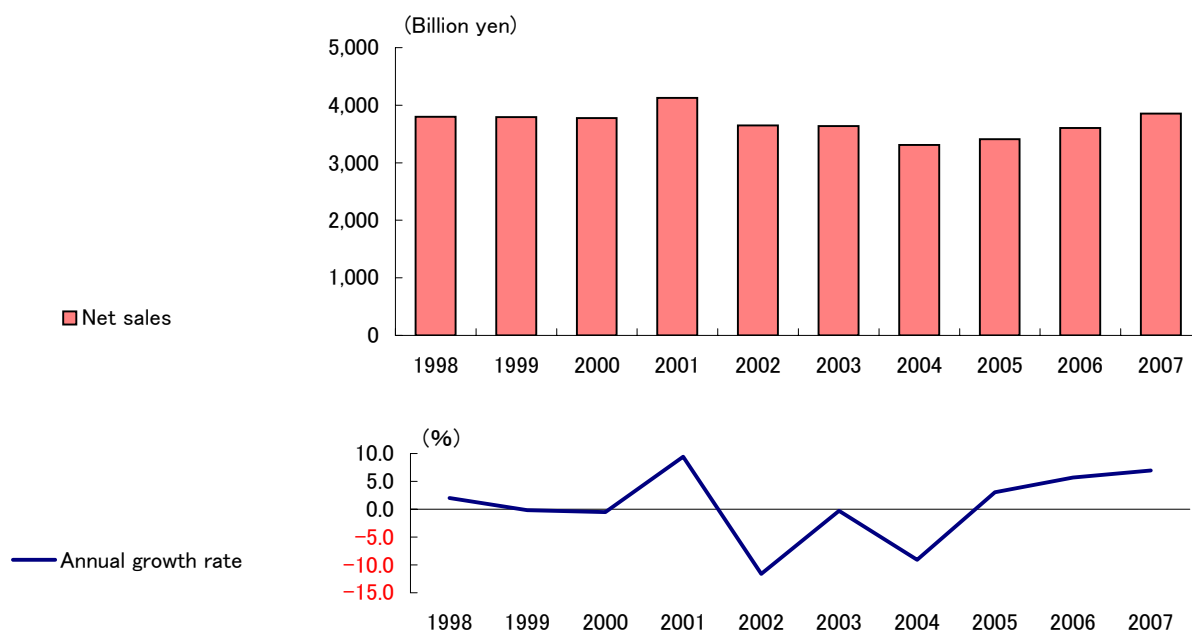
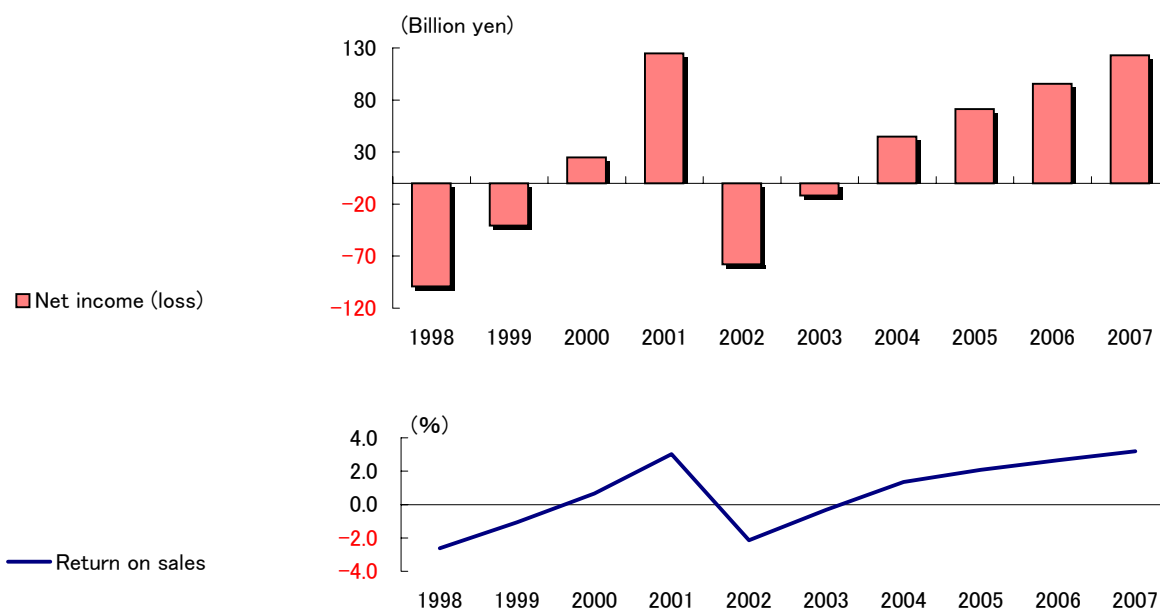


SUMMARY OF OPERATIONS

Net Sales and Annual Growth Rate



Net Income (Loss) and Return on Sales



(Million yen)

Years ended March 31	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Net sales	3,801,344	3,794,063	3,774,230	4,129,493	3,648,986	3,639,071	3,309,651	3,410,685	3,604,185	3,855,745
Percent change from previous year (%)	2.0	(0.2)	(0.5)	9.4	(11.6)	(0.3)	(9.1)	3.1	5.7	7.0
Net income (loss)	(99,242)	(40,633)	24,833	124,786	(77,970)	(11,825)	44,839	71,175	95,692	123,080
Percent change from previous year (%)	—	—	—	402.5	—	—	—	58.7	34.4	28.6
Return on sales (%)	(2.6)	(1.1)	0.7	3.0	(2.1)	(0.3)	1.4	2.1	2.7	3.2