

CONSOLIDATED CASH FLOW STATEMENT

1. Fiscal 2008, 3rd Quarter

(In millions of yen)

	FY '08 3rd Q (A) (Oct. 1, 2007 -Dec. 31, 2007)	FY '07 3rd Q (B) (Oct. 1, 2006 -Dec. 31, 2006)	A – B
I Cash flows from operating activities			
1 Net income	42,339	42,163	176
2 Adjustments to reconcile net income to net cash provided by operating activities			
(1) Depreciation of tangible fixed assets and other	33,979	32,965	1,014
(2) Decrease in trade receivables	6,785	13,986	(7,201)
(3) Decrease (increase) in inventories	(106,042)	(101,732)	(4,310)
(4) Increase in trade payables	21,952	19,796	2,156
(5) Other, net	(27,373)	(26,588)	(785)
Net cash provided by (used in) operating activities	(28,360)	(19,410)	(8,950)
II Cash flows from investing activities			
1 Capital expenditure	(31,326)	(25,061)	(6,265)
2 Proceeds from sale of property, plant and equipment	619	1,012	(393)
3 Purchase of short-term investments and investment securities	(12,700)	(3,568)	(9,132)
4 Proceeds from sale of short-term investments and investment securities	7,872	7,648	224
5 Other, net	(2,278)	(15,976)	13,698
Net cash used in investing activities	(37,813)	(35,945)	(1,868)
I+ II Free cash flow	(66,173)	(55,355)	(10,818)
III Cash flows from financing activities			
1 Proceeds from long-term debt	60,358	15,100	45,258
2 Repayment of long-term debt	(56,365)	(105,534)	49,169
3 Increase in bank loans, net	50,985	71,253	(20,268)
4 Dividends paid	(12,879)	(8,586)	(4,293)
5 Purchase of treasury stock	(38)	(45)	7
6 Reissuance of treasury stock	6	15	(9)
Net cash provided by (used in) financing activities	42,067	(27,797)	69,864
IV Effect of exchange rate changes on cash and cash equivalents	(1,432)	5,407	(6,839)
V Net increase (decrease) in cash and cash equivalents	(25,538)	(77,745)	52,207
VI Cash and cash equivalents at beginning of period	357,007	347,055	9,952
VII Cash and cash equivalents at the end of period	331,469	269,310	62,159